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*Attorneys for Irving H. Picard, Esq.,
Trustee for the Substantively Consolidated
SIPA Liquidation of Bernard L. Madoff
Investment Securities LLC and Bernard L.
Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-1789 (BRL)

SIPA Liquidation
(Substantively Consolidated)

NOTICE OF SALE

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On May 4, 2011, Peter B. Madoff transferred his 1958 Aston Martin MK III Drop Head Coupe automobile (the “Aston Martin”) to Irving H. Picard (the “Trustee”), as trustee for the substantively consolidated liquidation of Bernard L. Madoff Investment Securities LLC under the Securities Investor Protection Act, 15 U.S.C. §§ 78aaa, *et seq.* (“SIPA”), and Bernard L. Madoff.¹

2. On June 15, 2011, after a hearing on the Trustee’s motion, the Court entered an order, pursuant to section 78fff(a) of SIPA and sections 363 and 105(a) of the United States Bankruptcy Code, 11 U.S.C. §§ 101 *et seq.*, authorizing the Trustee to retain RM Auctions Inc. (“RM”), a full service vintage sports car auctioneer, to auction the Aston Martin at the August 19-20, 2011 Monterey Auction in Monterey, California.

3. On August 19, 2011, the Aston Martin was sold at the Monterey Auction to the highest bidder for \$225,000.

Dated: New York, New York
September 21, 2011

/s/ Marc E. Hirschfield
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¹ For convenience, future reference to SIPA will not include “15 U.S.C.”